



SHEPARD SCHWARTZ & HARRIS LLP
Business Advisors For Privately Owned Companies

Congratulations to Our Partner Kathy Garlow



The November 2011 issue of *Chicago* magazine has hit newsstands and with it the elite list of Chicago area wealth management professionals—the 2011 Five Star Wealth Manager List. Our partner Kathy Garlow was named to this list in the area of taxation. Kathy was also awarded this honor in 2010.

As part of the selection process, an independent survey was conducted among 237,000 high net worth individuals and more than 14,500 registered financial services professionals in the Chicago area. Those names in the list were known to these individuals through personal experience. The final list represents less than 2 percent of the wealth managers in Chicagoland.

Kathy Garlow is a tax partner with Shepard Schwartz & Harris where she focuses on income tax planning and compliance for privately owned businesses and their owners, particularly professional service entities. She is a member of the Chicago Estate Planning Council and represents SS&H as a member of the International Network of Accountants and Auditors (INAA). She speaks on a wide variety of tax topics for lawyers and financial advisors.

Kathy started as an intern with SS&H and joined the firm in 1987 after receiving her undergraduate degree. Kathy then went on to law school, was admitted to the Illinois Bar, and is a Certified Specialist in Estate Planning (CSEP). She oversees the firm's Intern Training Program and organizes many of the firm's Continuing Professional Education Programs.

This is indeed a great honor for Kathy and for our firm, and we are delighted to share this exciting news.

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